

Financial Planner

Profile

Anita Fox

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Your Financial Planner

Your Financial Planner will be Anita Fox – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, If you have not received your copy of the FSG, please contact Anita. The FSG is also available on HSFPs website.

Qualified professional

Anita has completed the Graduate Diploma of Financial Planning and has received her Certified Financial Planner designation (CFP™), as awarded by the Financial Planning Association (FPA). During her Financial Planning studies, Anita received two subject prizes for achieving the highest mark in Victoria/Tasmania and was also awarded Top Student of the 2008 Graduates. Anita is a Senior Associate of the Financial Services Institute of Australasia (FINSIA) and has also completed a Combined Bachelor of Commerce and Arts degree from the University of Tasmania.

Experience

Anita has over 8 years experience in the superannuation industry and 5 years experience at Health Super Financial Planning. Anita shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Anita is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;
- Standard Margin Lending products.

How to contact Anita

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