

Financial Planner

Profile

Ben Hopkins

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Your Financial Planner

Your Financial Planner will be Ben Hopkins – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, If you have not received your copy of the FSG, please contact Ben. The FSG is also available on the HSFP website.

Qualified professional

Ben has completed the Certified Financial Planner designation (CFP™), as awarded by the Financial Planning Association (FPA). Ben has also completed his Diploma of Financial Planning (DFP) and is a Practitioner Member of the Financial Planning Association (FPA).

Experience

Ben has over 14 years experience in the superannuation industry and 10 years experience as a Financial Planner. Ben shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Ben is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;
- Standard Margin Lending products.

How to contact Ben

Telephone: 03 8613 9850

Email: bhopkins@hsfp.com.au

Come in: L19 447 Collins Street
Melbourne Vic 3000

Fax: 03 8613 5235

Website: www.hsfp.com.au

Mail: PO Box 331
Collins Street West Vic 8007